

Invoice No.: 1868700
 Re: USA Commercial Mortgage Company
 Matter No.: 083230.012700

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Description of Expenses Billed:

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
07/24/06	VENDOR: Peterman, Nancy A. INVOICE#: C051000011372060025 DATE: 8/3/2006 TYPE: Taxi/Car Service; REASON: Client Billable-CHI-Bkcy-Shareholder; DATE: 07/24/06 - Cab from Las Vegas airport to hotel	\$ 15.00
07/24/06	VENDOR: Amm's Limousine Service, Inc.; INVOICE#: 882769; DATE: 7/24/2006 - Order# 8470884, From Chicago to ORD on 7/24/06	\$ 150.00
07/24/06	VENDOR: American Express INVOICE#: AETL200608 DATE: 8/11/2006 17772282368 Air/Rail Travel Peterman/Nancy A Ord-Las-07/24/06	\$ 577.44
07/24/06	VENDOR: American Express INVOICE#: AETL200608 DATE: 8/11/2006 8908130445172 Air/Rail Travel Peterman/Nancy A Travel Agency Service Fee 07/24/06	\$ 27.00
07/25/06	VENDOR: Peterman, Nancy A. INVOICE#: C051000011372060025 DATE: 8/3/2006 TYPE: Hotel - Meals; REASON: Client Billable-CHI-Bkcy-Shareholder; DATE: 07/25/06 - Meal	\$ 6.32
07/25/06	VENDOR: Peterman, Nancy A. INVOICE#: C051000011372060025 DATE: 8/3/2006 TYPE: Hotel - Meals; REASON: Client Billable-CHI-Bkcy-Shareholder; DATE: 07/25/06 - Meal	\$ 7.67
07/25/06	VENDOR: Peterman, Nancy A. INVOICE#: C051000011372060025 DATE: 8/3/2006 TYPE: Taxi/Car Service; REASON: Client Billable-CHI-Bkcy-Shareholder; DATE: 07/25/06 - Cab from hotel to Las Vegas airport	\$ 15.00
07/25/06	VENDOR: Peterman, Nancy A. INVOICE#: C051000011372060025 DATE: 8/3/2006 TYPE: Hotel - Non Meals; REASON: Client Billable-CHI-Bkcy-Shareholder; DATE: 07/25/06 - Hotel charge	\$ 151.51
08/18/06	VENDOR: Amm's Limousine Service, Inc.; INVOICE#: 1057845; DATE: 8/18/2006 - Order #8546521; Charge #2089; Pick up at 8:20pm on 8/18/06	\$ 74.95
Total Expenses:		\$ 1,024.89

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Description of Professional Services Rendered:

ACTION CODE: 806 EMPLOYEE BENEFITS/PENSIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/06	Nancy A. Peterman	Review and comment on pension motion (.3); exchange emails with Debtors' counsel re same (.1).	0.40	218.00
			<hr/>	
			Total Hours:	0.40
			Total Amount:	\$ 218.00

TIMEKEEPER SUMMARY FOR ACTION CODE 806.

EMPLOYEE BENEFITS/PENSIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Nancy A. Peterman	0.40	545.00	218.00
Totals:	0.40	545.00	\$ 218.00

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Description of Professional Services Rendered

ACTION CODE: 813 FEE/EMPLOYMENT APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/13/06	Nancy A. Peterman	Telephone conferences (2) with S. Darr re fee application issues (.6); telephone conference with S. Darr and J. Atkinson re same (.5).	1.10	599.50
09/19/06	Kerry E. Carlson	Retrieve fee application (.4); research and review objections filed to the same (.3); forward materials to N. Peterman (.1).	0.80	152.00
09/19/06	Nancy A. Peterman	Review objection to MFIM's fees (.1); prepare email to client re same (.3); review supplemental affidavit (.4); review loan documents re chargeable fees (.2); several telephone conferences with S. Darr re same (.5).	1.50	817.50
09/20/06	Nancy A. Peterman	Participate in call with S. Darr re objections to fee application and response to same (.5); telephone conference with C. Williams re same (.2).	0.70	381.50
09/21/06	Nancy A. Peterman	Several telephone conferences with J. Atkinson and S. Darr re fee objections (.6); review conflicts letter drafted by A. Jarvis (.3); review order re loans and payment of fees (.3); participate in conference call with MFIM and Debtors' counsel re fee issues and case status (.8).	2.00	1,090.00
09/21/06	Collin B. Williams	Draft Omnibus Response to Objections to Mesirow's First Interim Fee Application	4.00	1,140.00
09/22/06	Nancy A. Peterman	Telephone conferences with S. Darr re fee application issues.	0.60	327.00
09/22/06	Collin B. Williams	Work on Response to Objections to Fee Applications	2.50	712.50
09/25/06	Kerry E. Carlson	Review response to fee objections (.4); review administrative order establishing fee procedures (.2); format response; research and prepare service list (.8); prepare certificate of service and assist with filing (1.8).	3.20	608.00
09/25/06	Nancy A. Peterman	Telephone conference with S. Darr re fee issues (.6); conference with C. Williams re same (.3); revise fee objection (3.0); several telephone conferences with J. Atkinson re same (1.0); several telephone conference with Debtors' counsel re same (1.0).	5.90	3,215.50
09/25/06	Yolanda Powell	Reviewed court docket and obtained copies of Mesirow's Retention Application, supplementals, objections and orders (.5);	1.00	175.00

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Description of Professional Services Rendered

		reviewed court docket and obtained copies of Mesirow's 1st Interim Application and objections (.5).		
09/25/06	Yolanda Powell	Reviewed court docket for hearing date on MFC's retention and fee application.	0.30	52.50
09/25/06	Collin B. Williams	Work on Omnibus Response to Objections to Fee Applications (4.0); Westlaw research regarding standards under 9th Circuit law for approval of fee applications (2.3).	6.30	1,795.50
09/26/06	Kerry E. Carlson	Assist with preparation of Motion for Admission Pro Hac Vice (.8); review local rules (.2); prepare designation of local counsel (.1); poll GT office for information on appearances filed in the district of Nevada (.1).	1.20	228.00
09/26/06	Nancy A. Peterman	Telephone conference with J. Nugent re supplemental affidavit (.1); review committee's draft opposition to continued retention of MFIM (.3); review committee's omnibus response to fee objections (.1).	0.50	272.50
09/26/06	Yolanda Powell	Pulled documents and assembled pleadings binders for the 9/28/06 hearing and forwarded same to N. Peterman.	2.30	402.50
09/26/06	Collin B. Williams	Work on preparation of N. Peterman's materials for fee application hearing (1.1); Westlaw research regarding conflict of interest law in multiple debtor cases in 9th Circuit (2.2); work on pro hac vice motion for N. Peterman (1.0).	4.30	1,225.50
09/27/06	Franklin C. Austin	Prepare for hearing in bankruptcy court (.4); coordinate same with primary counsel (.1).	0.50	157.50
09/27/06	Kerry E. Carlson	Attend to details relating to pro hac admission of N. Peterman (.3); discuss interim compensation procedures with N. Peterman (.2).	0.50	95.00
09/27/06	Nancy A. Peterman	Prepare for fee hearing (.8); meet with client (1.0).	1.80	981.00
09/27/06	Yolanda Powell	Monitored court docket for additional documents filed relating to the 9/28 hearing (.4); obtained and forwarded same to N. Peterman (.1).	0.50	87.50
09/28/06	Nancy A. Peterman	Participate in negotiations with Committees re MFIM's fees (2.0); several telephone conferences with S. Darr re fee hearing and retention issues (2.0).	4.00	2,180.00
09/29/06	Nancy A. Peterman	Revise second supplemental affidavit for MFIM.	0.40	218.00

Total Hours: 45.90

Total Amount: \$ 16,914.00

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Description of Professional Services RenderedTIMEKEEPER SUMMARY FOR ACTION CODE 813.

FEE/EMPLOYMENT APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Nancy A. Peterman	18.50	545.00	10,082.50
Franklin C. Austin	0.50	315.00	157.50
Collin B. Williams	17.10	285.00	4,873.50
Kerry E. Carlson	5.70	190.00	1,083.00
Yolanda Powell	4.10	175.00	717.50
Totals:	45.90	368.50	\$ 16,914.00

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Description of Professional Services Rendered

ACTION CODE: 833 COURT HEARINGS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/28/06	Franklin C. Austin	Attend hearing as designated local counsel pending approval of Verified Petition submitted on behalf of Attorney Nancy A. Peterman	4.30	1,354.50
09/28/06	Nancy A. Peterman	Prepare for and attend court hearing (4.3); meet with client to prepare for same hearing (2.0); meet with Debtors' counsel to prepare for same hearing (1.7).	8.00	4,360.00
			<hr/>	
			Total Hours:	12.30
			Total Amount:	\$ 5,714.50

TIMEKEEPER SUMMARY FOR ACTION CODE 833,

COURT HEARINGS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Nancy A. Peterman	8.00	545.00	4,360.00
Franklin C. Austin	4.30	315.00	1,354.50
Totals:	12.30	464.59	\$ 5,714.50

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Description of Professional Services Rendered

ACTION CODE: 922 TRAVEL

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/27/06	Nancy A. Peterman	Travel to Las Vegas.	4.00	2,180.00
09/28/06	Nancy A. Peterman	Travel to Chicago.	4.00	2,180.00

Total Hours: 8.00

Total Amount: \$ 4,360.00

TIMEKEEPER SUMMARY FOR ACTION CODE 922.

TRAVEL

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Nancy A. Peterman	8.00	545.00	4,360.00
Totals:	8.00	545.00	\$ 4,360.00

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Description of Professional Services Rendered**TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY**

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Nancy A. Peterman	34.90	545.00	19,020.50
Franklin C. Austin	4.80	315.00	1,512.00
Collin B. Williams	17.10	285.00	4,873.50
Kerry E. Carlson	5.70	190.00	1,083.00
Yolanda Powell	4.10	175.00	717.50
Totals:	66.60	408.51	\$ 27,206.50

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Description of Expenses Billed:

<u>DATE</u>	<u>DESCRIPTION</u>		<u>AMOUNT</u>
09/25/06	Telephone; 7022287590 from Ext. 5108 LAS VEGAS NV	\$	0.32
09/25/06	Telephone; 7022287590 from Ext. 5108 LAS VEGAS NV	\$	0.24
09/25/06	Telephone; 7022287590 from Ext. 5108 LAS VEGAS NV	\$	0.16
09/27/06	VENDOR: U.S. District Court Clerk's Office; DATE: 9/27/2006 - Filing fee	\$	175.00
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		Total Expenses:	\$ 175.72